

"DISCOVER MONGOLIA-2011" AGENDA
MINING CONFERENCE
September 8-9, 2011
CHILDREN'S PALACE

Wednesday, September 7, 2011 (On site registration)	
13:00-19:00	On-site Registration
Thursday, September 8, 2011 (DAY-1)	
09:00- 09:10	H.E. Ochirbat Punsalmaa, Chairman of the Organizing Committee <i>(confirmed)</i> "Opening Remarks" and Opening Ceremony
SESSION ONE: "A" Hall	
KEYNOTE SESSION	
	Chair: H.E. Ochirbat Punsalmaa, Chairman of the Organizing Committee
09:10-09:35	Mr. Bold, CEO, Newcom Group <i>(invited)</i> "Mongolia: Investment Perspective"
09:35-10:00	Mr. Don Njegovan, Director of Investment Banking, Mining Group, Scotia Capital <i>(confirmed)</i> "How the biggest resource market views Mongolia"
10:00-10:25	Mr. Bernard Guarnera, President, Behre Dolbear Group <i>(confirmed)</i> "Case study: How other countries have benefited from their minerals sector"
10:25-10:50	Ghee Peh, Managing Director, UBS Investment Research <i>(confirmed)</i> TBA
10:50-11:10	(20min) COFFEE & TEA BREAK (End of SESSION ONE)
SESSION TWO: "A" Hall	
MARKET REVIEW	
	Chair: TBA
11:10-11:30	Mr. David Franklin, Chief Strategist, Sprott Asset Management <i>(confirmed)</i> "Precious metals outlook"
11:30-11:50	Mr. Tim Goldsmith, Global Mining Leader, PriceWaterhouseCoopers <i>(confirmed)</i> "Asia: Regional commodity needs and outlook"
11:40-12:00	Mr. James Passin, Firebird Management LLC <i>(confirmed)</i> "Being the first Institutional Investor in Mongolia"
12:00-12:20	TBA "Largest market for Mongolia's export: Chinese economic outlook" (subject to change)
12:20-12:40	Moderator: TBA Panel Discussion, Q&A
12:40-13:40	(1 hour) LUNCH BREAK (END of SESSION TWO)
SESSION THREE: "A" Hall	
PRODUCERS PERSPECTIVE	
	Chair: Mr. David Bartell, South Gobi Resources <i>(confirmed)</i>
13:40-14:00	Mr. Alex Molyneux, President and CEO, SouthGobi Resources <i>(confirmed)</i> "Chinese coal market and Mongolia's exports"
14:00-14:20	Mr. Battsetseg Gotov, CEO of Mongolian Mining Corporation <i>(confirmed)</i> "Consolidation opportunities in Mongolia, creating a world class mining firm"
14:20- 14:40	Mr. John Lee, Chairman and CEO, Prophecy Resources <i>(invited)</i> "Permitting Process in Mongolia"
14:40- 15:00	Mr. Enebish Baasangombo, Executive Director, Erdenes MGL <i>(confirmed)</i>

15:20-15:40	"Update on Tavan Tolgoi project" Mr. Cameron McRae, CEO, Oyu Tolgoi LLC <i>(confirmed)</i>	
15:20-15:40	"Update on Oyu Tolgoi project" Moderator: Mr. David Bartell, Chair of the session	
15:20-15:40	Panel Discussion, Q&A	
15:40-16:00	(20 min) COFFEE & TEA BREAK (End of SESSION THREE)	
SESSION FOUR: "A" Hall		
EXPLORATION Chair: Mr. Chris Cowan , Vice President, Erdene Resource Development Corp <i>(confirmed)</i>		
16:00-16:20	Mr. Peter Akerley, President & CEO, Erdene Resources Corp <i>(confirmed)</i> "What we have learned: 14 years of investing in Mongolia"	
16:20-16:40	Mr. Lkhagvadorj Tumur, Managing Director, Hunnu Resources <i>(confirmed)</i> "Mongolian Coal Industry: Foreign Cooperation"	
16:40-17:00	Mr. David Paull, Executive Director, Aspire Mining Ltd <i>(Invited)</i> Topic TBA	
17:00-17:20	Dr. Robert Wrixon, Managing Director, Haranga Resources <i>(confirmed)</i> "Prospects for Mongolia's iron ore industry"	
17:20-17:40	Moderator: Mr. Chris Cowan, Chair of the session Panel Discussion, Q&A	
19:00-21:00	(2 hours) WELCOME RECEPTION, HOTEL MONGOLIA (END of DAY-1)	
Friday, September, 9, 2011 (DAY-2)		
SESSION FIVE: "A" Hall		PARALLEL SESSION ONE: "B" Hall
GROWING TOGETHER WITH MINING Chair: TBA		INVESTMENT PROJECTS
09:00-09:20	TBA, Bank of Mongolia <i>(invited)</i> "Financial sector of Mongolia, outlook"	TBA
09:20- 09:40	Jon Edwards, London Stock Exchange <i>(confirmed)</i> "Development of Mongolia's Capital Market"	TBA
09:40-10:00	TBA, Jiguur Grand Group <i>(invited)</i> "Mongolia's real estate market outlook"	TBA
10:00-10:20	Batsukh, Industrial Complex Corporation <i>(invited)</i> "Sainshand Industrial Complex"	TBA
10:20-10:40	Moderator: TBA Panel Discussion, Q&A	TBA
10:40-11:00	(20 min) COFFEE & TEA BREAK (End of SESSION FIVE)	
SESSION SIX: "A" Hall		PARALLEL SESSION TWO: "B" Hall
INFRASTRUCTURE Chair: TBA		COMPANY INTRODUCTIONS
11:00-11:20	TBA, National Development and Innovation Committee <i>(invited)</i> "Identifying and finding solutions on critical infrastructure issues"	TBA
11:20-11:40	TBA, Ministry of Road, Transportation, Construction and Urban Development <i>(invited)</i> "Road industry in Mongolia, and outlook"	TBA
11:40-12:00	Batzaya. B, CEO, Mongolian Railway SOSC <i>(confirmed)</i> IPO to build 1,100km of railway: "What does it means to Mongolia"	TBA

12:00-12:20	Mr. Darin Hoffman, Senior Lawyer, Lynch & Mahoney <i>(confirmed)</i> "Concession law of Mongolia"	TBA
12:20-13:20	(1 hour) LUNCH BREAK (END of SESSION SIX)	
SESSION SEVEN: "A" Hall		PARALLEL SESSION THREE: "B" Hall
RESPONSIBLE MINING	Chair: Mr. Jargalsaikhan Dugar, MIH Group <i>(confirmed)</i>	RAISING CAPITAL: MONGOLIAN STOCK EXCHANGE AND LONDON STOCK EXCHANGE
13:20-13:40	Mr. Banzragch Tsesed, Director, Sustainable Development and Strategic Planning Department, Ministry of Nature, Environment, and Tourism <i>(confirmed)</i> "Environmental rehabilitation policy"	Panel Discussion to include: TBA TBA TBA
13:40-14:00	Mr. Mongolkhuu, National Life Daatgal <i>(confirmed)</i> "Creating optimal salary and benefit package"	
14:00-14:20	Mr. Tsogt, Mongolyn Alt Company (MAK), <i>(invited)</i> "Domestic producer with proven human resource program"	
14:20-14:40	TBA, Extractive Industry's Transparency Initiative <i>(invited)</i> "Current issues and challenges in Mongolia"	
14:40-15:00	TBA "Distributing minerals wealth to the society"	
15:00-15:20	(20 min) COFFEE & TEA BREAK (End of SESSION SEVEN)	
SESSION EIGHT:		
GOVERNMENT HOUR	Host: Mongolian National Mining Association	
15:20-17:00		
CLOSING OF THE FORUM	Mr. Ochirbat Punsalmaa, "Closing remarks"	
19:00-21:00	(2 hours) GALA DINNER	